

## About Periscope Equity

Periscope Equity is a Chicago-based private equity firm focused on control investments in technology-enabled service and software companies across – Digital Infrastructure, Healthcare, Security Solutions, and Business Process Automation. Periscope targets companies that are founder-owned, offer mission-critical products and service offerings, demonstrate a history of sustainable profitability and have known avenues to accelerate growth.

In alignment with proven management teams, Periscope provides strategic, operational and commercial expertise to drive superior investment returns.

## Investment Criteria

**\$10M - \$100M**

Revenue of \$10 million to \$100 million

**\$2M - \$10M**

EBITDA of \$2 million to \$10 million

## Additional Criteria

Differentiated model/unique offerings

Recurring revenue base with well-known names and limited concentration

Proprietary technology or IP

## Where We Invest



Digital Infrastructure



Healthcare



Software



Business Process Automation



Security Solutions

## CONTACT

### Steve Jarmel

**Partner**

[sjarmel@periscopeequity.com](mailto:sjarmel@periscopeequity.com)

312.281.6222

### John Findlay

**Partner**

[jfindlay@periscopeequity.com](mailto:jfindlay@periscopeequity.com)

312.281.6220

### Eric Hinkle

**Principal**

[ehinkle@periscopeequity.com](mailto:ehinkle@periscopeequity.com)

312.281.6215

### Ami Mehta

**Principal - Operations**

[amehta@periscopeequity.com](mailto:amehta@periscopeequity.com)

312.281.6218

### Alex Friedman

**Principal – BD**

[afriedman@periscopeequity.com](mailto:afriedman@periscopeequity.com)

312.281.6221

### Joe McIlhattan

**Vice President**

[jmcilhattan@periscopeequity.com](mailto:jmcilhattan@periscopeequity.com)

312.281.6240


### Luke Elder

**Vice President**

[lelder@periscopeequity.com](mailto:lelder@periscopeequity.com)

312.281.6230

## Current Investments



Austin, TX

- Provider of agile software development tools and services, primarily in the Atlassian ecosystem
- Led a recapitalization in August 2021



Nashville, TN

- Provider of MDR solutions to highly regulated industries, with a focus on healthcare
- Led a corporate carve-out in August 2021



Manchester, NH

- Tech-enabled medical staffing agency, with proprietary software, serving long-term care
- Led a recapitalization in June 2021



Seattle, WA

- Provider of third party administration services to Taft - Hartley and government trust funds
- Led a recapitalization in December 2020



Denver, CO

- Provider of managed mobility services software designed to manage and secure mobile device estate
- Led a recapitalization in October 2019



Dallas, TX

- Provider of safety, health monitoring and engagement solutions to the senior living industry
- Led a recapitalization in August 2018



Irvine, CA

- Provider of digital employee assistance programs, chronic condition management and managed behavioral health
- Led a recapitalization in May 2018

