

## About Periscope Equity

Periscope Equity is a Chicago-based private equity firm that partners with founder-owned, technology-enabled business services companies. Since its founding in 2012, Periscope has a track record of investing in businesses with mission-critical service offerings, a history of sustainable profitability, and known avenues to accelerate growth.

In alignment with management teams, Periscope seeks to provide operational and commercial support to drive investment returns.

## Investment Criteria

**\$10M - \$100M**

Revenue of \$10 million to \$100 million\*

**\$2M - \$10M**

EBITDA of \$2 million to \$10 million\*

## Additional Criteria

People First

Technology Advantage

Exceptional Leadership

Platform for M&A

## Where We Invest



**COMMERCE  
ENABLEMENT**



**HEALTHCARE IT**



**TALENT, RISK &  
OPERATIONS**



**CLOUD, IT &  
SECURITY**

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## Current Investments




Boston, MA

- Provider of reputation intelligence and analytics services, primarily to enterprise customers
- Led a recapitalization in November 2024



Washington, D.C.

- Provider of pharmaceutical commercialization services including strategy, advocacy and market readiness
- Led a recapitalization in October 2024



Charleston, SC

- Provider of comprehensive e-commerce digital services, primarily in the Shopify ecosystem
- Led a recapitalization in March 2024



Austin, TX

- Provider of agile software development tools and services, primarily in the Atlassian ecosystem
- Led a recapitalization in August 2021



Nashville, TN

- Provider of MDR solutions to highly regulated industries, with a focus on healthcare
- Led a corporate carve-out in August 2021



Manchester, NH

- Provider of nurse staffing solutions, with proprietary software, serving long-term care
- Led a recapitalization in May 2021



## Current Investments



Seattle, WA

- Provider of third-party administration services to Taft-Hartley and government trust funds
- Led a recapitalization in December 2020



Denver, CO

- Provider of managed mobility services software designed to manage and secure mobile device estate
- Led a recapitalization in October 2019



Dallas, TX

- Provider of safety, health monitoring and engagement solutions to the senior living industry
- Led a recapitalization in August 2018



Irvine, CA

- Provider of digital employee assistance programs, chronic condition management and managed behavioral health
- Led a recapitalization in May 2018